

6 Financial Aid Information

This chapter includes information regarding the Financial Aid area of the CA program, including:

- Accessing Student-Athlete Financial Aid Information
- Information regarding the Financial Aid screen (e.g., adding financial aid information, answering fund code questions, changing answers to questions, deleting fund codes, determining student-athlete limits, determining countable aid, counter/equivalency information, over award information)
- Financial Aid Algorithms

Financial Aid Screen

- This section allows the user to enter the financial aid awarded for the selected academic year. The CA program will, using the legislation and information provided by the user, make a determination of whether the aid is countable. Equivalency and head-count values are calculated and displayed for both the individual student-athlete and the team, and notifications are provided if any over award exists.
- For student-athletes in Division II sports, the program allows a student-athlete's aid to count in more than one sport. The "Sport" column that appears for multisport student-athletes allows the Division II user to choose the sport in which each piece of aid should count.
- Please note that users must first enter fund code, cost of attendance and full grant-in-aid information in the Setup area in order to have these items available on this Financial Aid screen. Please see the Setup area of the user guide for more information.
- If "Default" information (i.e., "Award Date," "Period of Award" and "Amount of Award") has been entered for a fund code on the Financial Aid Sources screen in the Setup area, the default values will be entered automatically by the CA program when that fund code is entered on a student-athlete's Financial Aid screen. These values may be changed manually by the user if necessary.

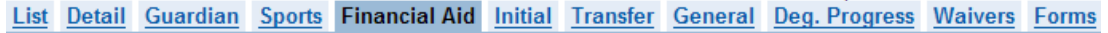
How to Add Financial Aid Information

1. Click "Student-Athletes" link in the "Account Links" menu on the left side of the screen.



2. Click a student-athlete's name on the List screen or the "New Student" button to add a new student-athlete and his or her sport. (See the How to Add a New Student-Athlete section in the Student-Athlete General chapter for information on how to add a new student-athlete.)

3. Click the Financial Aid tab near the top of the screen.



4. The Financial Aid screen appears.

Save

Grant-In-Aid (GIA) Code: [Dropdown] GIA Amount: \$0.00 Cost of Attendance (COA) Code: [Dropdown] COA Amount: \$0.00

Full GIA Fall: \$0.00 Full GIA Spring: \$0.00

Rollover	Fund Code	Award Date	Award Period	Award Amount	Aid Amount Counted Toward			Action
					Individual	Team	Minimums	
<input type="checkbox"/>	[?]	[Date]	[Dropdown]					
Totals:				\$0.00	\$0.00	\$0.00	\$0.00	

Meets Period of Award Exceptions? [Dropdown]
 Meets Reduction/Cancellation/Increase Exception? [Dropdown]

Student-Athlete Counter? Equivalency
 No 0.0

Comments: [Text Area]

Save

- a. Choose "Grant-In-Aid", "Cost of Attendance" and "Institutional COA" codes. If these codes have been entered in the Setup area, the values may be selected from the drop-down boxes. If these codes have not been entered in the Setup area, type the appropriate amounts in the "GIA Amount", "COA Amount" and "Institutional COA Amount" fields. Note that these fields are required and the Financial Aid screen cannot be saved without amounts entered.
- b. Enter a fund code. This may be done either by clicking the "?" in the "Fund Code" column to choose a fund code, or by typing the fund code in the "Fund Code" field. Users must have entered fund codes in the Setup area in order to have these items available on the Financial Aid screen. (See the Setup chapter of the user guide for more information on creating fund codes.)
- c. Enter the "Award Date."
- d. Enter the "Award Period." Choose either "Full Year," "Fall," "Winter," "Spring," "Summer" or "Interim" (if applicable).

Autonomy Institutions Only

List Detail Guardian Sports **Financial Aid** Initial Transfer General Deg. Progress Waivers Forms

New Student Delete Student Save

The 'GIA/FGIA per Bylaw 20' and 'COA/FGIA per Bylaw 15' fields must reflect the student-athlete's full-year grant-in-aid amount, regardless of whether the student-athlete was enrolled at your institution for a full-year or a portion of the year only. Failure to enter a full-year grant-in-aid will result in an erroneous equivalency calculation that may negatively affect team financial aid limits and/or revenue distribution.

GIA/FGIA per Bylaw 20 Code: GIA/FGIA per Bylaw 20 Amount: COA/FGIA per Bylaw 15 Code: COA/FGIA per Bylaw 15 Amount: Institutional COA Code: Institutional COA Amount:

GIA/FGIA per Bylaw 20 Fall: GIA/FGIA per Bylaw 20 Spring:

Rollover	Fund Code	Award Date	Award Period	Award Amount	Aid Amount Counted Toward			Action
					Individual	Team	Minimums	
<input type="checkbox"/>	<input type="text" value="2"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>				
Totals:				\$0.00	\$0.00	\$0.00	\$0.00	

Recruited (per Bylaw 15)?

Meets Period of Award Exceptions?

Meets Reduction/Cancellation/Increase Exception?

Equivalency Computation Denominator:

- a. Choose "GIA/FGIA per Bylaw 20", "COA/FGIA per Bylaw 15" and "Institutional COA" codes. If these codes have been entered in the Setup area, the values may be selected from the drop-down boxes. If these codes have not been entered in the Setup area, type the appropriate amounts in the "GIA/FGIA per Bylaw 20 Amount", "COA/FGIA per Bylaw 15 Amount" and "Institutional COA Amount" fields. Note that these fields are required and the Financial Aid screen cannot be saved without amounts entered.

- b. Enter a fund code. This may be done either by clicking the "?" in the "Fund Code" column to choose a fund code, or by typing the fund code in the "Fund Code" field. Users must have entered fund codes in the Setup area in order to have these items available on the Financial Aid screen. (See the Setup chapter of the user guide for more information on creating fund codes.)
- c. Enter the "Award Date."
- d. Enter the "Award Period." Choose either "Full Year," "Fall," "Winter," "Spring," "Summer" or "Interim" (if applicable).

Equivalency Computation Denominator

The "Equivalency Computation Denominator" field determines which amount CA will use when calculating the student-athlete's individual and team equivalency. Any warnings/messages that are displayed based on individual limits are determined by the selection made in the Equivalency Computation Denominator field.

- If the selected denominator is COA/FGIA per Bylaw 15, equivalencies are calculated using the amount stored in the "COA/FGIA per Bylaw 15 Amount" field and the student-athlete's individual limit is the greater of COA/FGIA per Bylaw 15 Amount plus Pell grant or Institutional COA.
- If the selected denominator is GIA/FGIA per Bylaw 20, equivalencies are calculated using the amount stored in the "GIA/FGIA per Bylaw 20 Amount" field and the student-athlete individual limit is the greater of GIA/FGIA per Bylaw 20 Amount plus Pell grant or Institutional COA.

Division I Institutions Not Applying the Autonomy Financial Aid Legislation Screen

- The CA program will not apply legislation pertaining to term award periods and equal amounts or proportions listed below if athletically related financial aid is assigned an "Award Period" of "Full Year."
- Choose the "GIA/FGIA per Bylaw 20 Fall" and "GIA/FGIA per Bylaw 20 Spring" boxes when a full grant-in-aid is awarded term by term and the dollar amounts are not equal (e.g., based on number of credit hours a student-athlete takes, or the value of components/elements used to determine the full grant-in-aid varies by term) but the award remains proportional to each respective term's "grant-in-aid" value. The CA program will determine whether the athletically related financial aid (which has been awarded term by term) has been awarded in amounts proportionate to the corresponding values entered in the "GIA/FGIA per Bylaw 20 Fall" and "GIA/FGIA per Bylaw 20 Spring" boxes.
- Once amounts have been entered in the "GIA/FGIA per Bylaw 20 Fall" and "GIA/FGIA per Bylaw 20 Spring" boxes, click the "**Save**" button. Then, the program will ask whether to update the total grant-in-aid amount with the sum of the boxes. Selecting "OK" to the question will instruct the program to update the "GIA/FGIA per Bylaw 20 Amount" field.

- If a student-athlete meets the definition of a recruited student-athlete in Bylaw 15, choose "Yes" in the drop-down box related to the "Recruited (per Bylaw 15)?" field. Selecting "Yes" to meeting the recruited student-athlete definition will instruct the CA program how evaluate the Fund Code(s) that are awarded to the student-athlete.
- If a student-athlete meets one of the allowable exceptions to the one-year period legislation, and the institution has awarded athletically related financial aid to the student-athlete for less than one academic year, choose "Yes" in the drop-down box for the "Meets Period of Award Exceptions?" field. Selecting "Yes" to meeting an exception (e.g., midyear enrollment, final semester/quarter, one-time exception) will instruct the CA program not to check whether equal or proportional amounts of aid have been awarded for each term.

Recruited (per Bylaw 15)? Yes ▾
 Meets Period of Award Exceptions? ▾
 Meets Reduction/Cancellation/Increase Exception? ▾
 Equivalency Computation Denominator COA/FGIA per Bylaw 15 ▾

- If a student-athlete meets one of the allowable exceptions to the legislation stating that institutional financial aid based in any degree on athletics ability may not be decreased or cancelled during the period of the award, choose "Yes" in the drop-down box related to the field "Meets Reduction/Cancellation Exceptions?". Selecting "Yes" to meeting an exception will instruct the CA program not to check whether a decrease or cancellation occurred during the period of award.
 - a. Enter the "Award Amount."
 - b. Click the "**Save**" button.
 - When a fund code is saved, the CA program will apply the appropriate legislation and determine whether the aid should count toward the student-athlete's individual limit and/or the team's limit.
 - The amount of aid that counts toward the individual and/or team limit will appear in the appropriate column(s).
 - The amount that appears in the "Minimums" column is the amount that counts toward the Division I or II minimum financial aid requirements legislation in Bylaw 20.
 - As other financial aid is awarded to a student-athlete, the CA program will examine how each piece of previously awarded financial aid is affected by the new aid. Each time the "**Save**" button is clicked, the program assesses all of the financial aid entered for a student-athlete and updates its determination of whether the aid counts against the individual and/or team limit.

Division II Institutions

- The CA program will not apply legislation pertaining to term award periods and equal amounts or proportions listed below if athletically related financial aid is assigned an "Award Period" of "Full Year."
- Choose the "Full GIA Fall" and "Full GIA Spring" boxes when a full grant-in-aid is awarded term by term and the dollar amounts are not equal (e.g., based on number of credit hours a student-athlete takes, or the value of components/elements used to determine the full grant-in-aid varies by term) but the award remains proportional to each respective term's "grant-in-aid" value. The CA program will determine whether the athletically related financial aid (which has been awarded term by term) has been awarded in amounts proportionate to the corresponding values entered in the "Full GIA Fall" and "Full GIA Spring" boxes.
- Once amounts have been entered in the "Full GIA Fall" and "Full GIA Spring" boxes, click the **"Save"** button. Then, the program will ask whether to update the total grant-in-aid amount with the sum of the boxes. Selecting "OK" to the question will instruct the program to update the "GIA Amount" field.
 - a. Enter the "Award Amount."
 - b. Click the **"Save"** button.
 - When a fund code is saved, the CA program will apply the appropriate legislation and determine whether the aid should count toward the student-athlete's individual limit and/or the team's limit.
 - The amount of aid that counts toward the individual and/or team limit will appear in the appropriate column(s).
 - The amount that appears in the "Minimums" column is the amount that counts toward the Division I or II minimum requirements legislation.
 - As other financial aid is awarded to a student-athlete, the CA program will examine how each piece of previously awarded financial aid is affected by the new aid. Each time the **"Save"** button is clicked, the program assesses all of the financial aid entered for a student-athlete and updates its determination of whether the aid counts against the individual and/or team limit.

Rollover Option for Awarded Fund Codes

Note that there is a "Rollover" check box next to each fund code. This check box allows users to carry selected fund codes for each student-athlete over to the next academic year.

- If a check mark is in the "Rollover" check box next to a fund code that has been assigned to a student-athlete, when the Sport Season Startup procedure is performed for a new academic year, that fund code and amount will appear in the

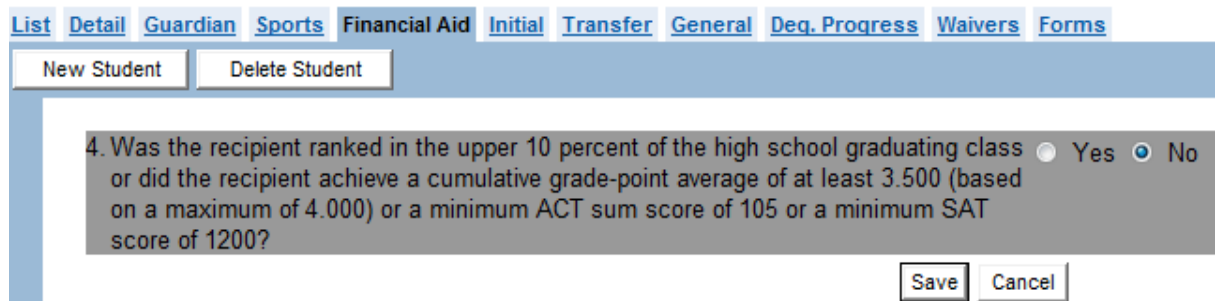
new year. Note that the "Award Date" will be the date that the Sport Season Startup procedure was performed.

- After checking the "Rollover" check box, click the **"Save"** button. This step is necessary to ensure the selected fund code will be carried over when the Sport Season Startup procedure is performed. (See the Tools section of the user guide for information on how to perform the Sport Season Startup procedure.)

How to Answer Fund Code Questions

Depending on the "Aid Type" assigned to the fund code awarded, a dialog box may appear with questions for the user to answer before the CA program can determine whether aid should count. Only the questions the user is required to answer will appear in the dialog box when awarding a fund code to a student-athlete.

1. The questions appear when the CA program needs more information to determine whether this fund code will or will not count toward individual and team limits. For example, a dialog box similar to the one shown below will appear if a fund code requires additional responses.

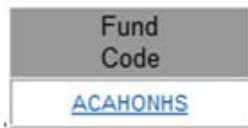


The screenshot shows a software interface with a navigation bar at the top containing tabs: List, Detail, Guardian, Sports, Financial Aid, Initial, Transfer, General, Deq. Progress, Waivers, and Forms. Below the navigation bar are two buttons: "New Student" and "Delete Student". A dialog box is open, displaying the following question: "4. Was the recipient ranked in the upper 10 percent of the high school graduating class Yes No or did the recipient achieve a cumulative grade-point average of at least 3.500 (based on a maximum of 4.000) or a minimum ACT sum score of 105 or a minimum SAT score of 1200?". At the bottom right of the dialog box are two buttons: "Save" and "Cancel".

2. Click the appropriate response for each question. The questions must be answered accurately in order for the CA program to correctly determine whether the aid is countable against the individual and/or team limits, as well as the effect the aid may have on previously awarded aid.
3. Click the **"Save"** button.

How to Review Fund Code Questions

- To see all of the questions considered by the CA program when determining whether aid should count, place the cursor over the fund code entered. A box listing the questions will appear.



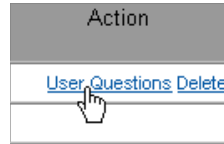
System Questions		User Questions
1. Does the aid count in a Division I sport?	-Yes	
2. Is the award related to athletics ability?	-Yes	
3. Is the student-athlete a counter?	-No	
4. Was the recipient ranked in the upper 10 percent of the high school graduating class or did the recipient achieve a cumulative grade-point average of at least 3.500 (based on a maximum of 4.000) or a minimum ACT sum score of 195 or a minimum SAT score of 1200?	-Yes	
5. Does the student-athlete participate in football or basketball?	-No	
6. Was the student-athlete recruited (per Bylaw 45)?	-No	
7. Was the student-athlete admitted based on athletics?	-No	
8. Has the student-athlete participated in varsity competition?	-No	

- Questions answered by the user while assigning the aid are called "User Questions" and appear in black. Questions appearing in blue are "System Questions" and are answered either by CA procedures or user data entry in other areas of the program (e.g., Student-Athlete Detail screen, Student-Athlete Sports screen).
- Based on how previous questions have been answered, some questions may not be applicable when determining whether the aid is countable. Those questions are crossed out.
- Please see the Financial Aid Algorithms section of this chapter for information regarding the questions that are asked for different aid types.

How to Change Answers to Financial Aid Questions

If the user determines that the answer to a user question regarding a fund code has been answered incorrectly for a particular student-athlete, the answer may be changed.

1. Go to the Financial Aid screen of the student-athlete who needs to have fund code question(s) answered differently.
2. Click the "User Questions" link in the far right column of that particular fund code.



3. The question(s) answered by the user will appear.
4. Click the correct answer.
5. Click the **"Save"** button.

Note that this change only affects the "User Questions" for the student-athlete to which the aid has been assigned. This does not change the Setup Questions answered when creating the fund code. (See How to Add a Fund Code in the Setup chapter for more information regarding answering the Setup Questions.)

How to Delete a Fund Code from a Student-Athlete's Financial Aid Screen

1. Go to the Financial Aid screen of the student-athlete who needs to have a fund code deleted.
2. Click the "Delete" link in the far right column of that particular aid type.



3. A message will appear asking "Are you sure you want to delete this record?"
 - a. Click the **"OK"** button to delete the fund code for that student-athlete.
 - b. Click the **"Cancel"** button to keep the fund code for that student-athlete.

Special Fund Codes: "Other Countable Aid (you determine)" and "Other Non-Countable (you determine)."

The CA program does not make any determination of how aid counts if the aid type "Other Countable Aid (you determine)" or "Other Non-Countable (you determine)" is used.

Please note that if these aid types are assigned to student-athletes, the user is responsible for making the determination of what is countable aid because the CA program is not applying the NCAA legislation.

1. If the "Other Non-Countable (you determine)" aid type is used, the user will be asked whether that aid should count toward the individual limit. If "Yes" is chosen, the amount of that aid will appear as countable aid in the individual limit column. If "No" is chosen, a zero will appear in that column.
2. If the "Other Countable Aid (you determine)" aid type is used, the amount entered will count toward both the individual and team limits.

How the CA Program Determines Individual Limits for Division I Institutions

1. The CA program takes into consideration Division I legislation which includes, but is not limited to, the following information:
 - a. A student-athlete may receive up to the value of a full grant-in-aid (or cost of attendance for autonomy institutions) from the following: (1) Institutional financial aid based on athletics ability, (2) Outside financial aid from an established and continuing program; and (3) Educational expenses awarded by the United States Olympic Committee or a United States National Governing Body.
 - b. For non-autonomy institutions, a student-athlete may receive up to the value of the cost of attendance from institutional financial aid unrelated to athletics ability.
 - c. If a student-athlete receives a Pell Grant, the student-athlete may receive financial aid unrelated to athletics ability up to the value of either: (1) A full grant-in-aid (or cost of attendance for autonomy institutions) plus a Federal Pell Grant; or (2) The institutional cost of attendance (whichever is greater).
2. The CA program determines the appropriate limit for each student-athlete based on the aid types received.

How the CA Program Determines Individual Limits for Division II Institutions

1. The CA program takes into consideration Division II legislation which includes, but is not limited to, the following information:
 - a. A student-athlete may receive up to the value of a full grant-in-aid from the following: (1) Institutional financial aid based on athletics ability, (2) Outside financial aid for which athletics participation is a major criterion; and (3) Educational expenses awarded by the United States Olympic

Committee or a United States National Governing Body.

- b. A student-athlete may receive up to the value of cost of attendance from other financial aid unrelated to athletics ability.
 - c. If a student-athlete receives a Pell Grant, the student-athlete may receive financial aid unrelated to athletics ability up to the value of either: (1) A full grant-in-aid plus a Federal Pell Grant; or (2) The cost of attendance (whichever is greater).
2. The CA program determines the appropriate limit for each student-athlete based on the aid types received.

How the CA Program Determines Countable Aid

1. The CA program looks at many factors (e.g., recruited status, other countable aid) to determine whether aid should count toward the student-athlete's individual limit or the team's limit.
2. The Financial Aid Algorithms section later in this chapter lists all of the aid types, the questions looked at by the CA program and whether the aid is countable against individual and/or team limits depending on how the questions are answered.
3. If a student-athlete is in more than one sport, the squad list will show the aid on the squad list for the counting sport, and an asterisk ("*") will appear in the far right column on the squad list of the sport in which the aid does not count. Note that if a student-athlete is in cross country, indoor track and outdoor track, the asterisk does not appear on those squad lists when the aid counts in one of those other sports because the maximum equivalency limit for those sports is combined.

Counter and Equivalency Information

1. Information displayed toward the bottom of the Financial Aid screen indicates the student-athlete's counter status and the equivalency value for the student-athlete. It also lists the equivalency and/or the total number of counters for the team toward which the student-athlete's aid counts. For sports that have limits on initial counters, the number of initial counters also will be displayed.

Student-Athlete		Field Hockey
Counter?	Equivalency	Team
Yes	0.5	2.0

2. Each student-athlete's equivalency value appears on the squad list. Division I squad lists also report an equivalency value for revenue distribution purposes, which is based only on the amount of "Athletics Grant" that the student-athlete receives.

3. In Division II, the Financial Aid screen shows the student-athlete's overall equivalency, equivalencies for each sport to which the student-athlete is assigned and the overall equivalency for each of those teams.

Student-Athlete		Baseball		Football	
Counter?	Equivalency	Student	Team	Student	Team
Yes	1.0	0.5	2.5	0.5	3.5

- a. When aid is split among sports, only the aid that counts toward that particular sport will appear on that sport's squad list, and only the student-athlete's equivalency for that sport will appear.
 - b. A dollar-sign symbol ("\$\$") will appear on the squad list to indicate when a student- athlete has aid that counts in more than one sport.
4. Please note that squad lists for cross country, indoor track and outdoor track each have a team equivalency value for the particular sport, but the equivalency for the three sports combined will appear. The example below has a 10.00 equivalent award for outdoor track but an overall 12.60 equivalency for the combined cross country and track sports.

	Equi- valent award
	10.00
Squad-List Totals	12.60
Totals for Cross Country/Indoor Track/Outdoor Track:	

Over-Award Information

1. If the user awards a student-athlete more aid than he or she is allowed to receive, the appropriate total and counter/equivalency fields will appear highlighted in red to indicate the over-award condition.

Student-Athlete	
Counter?	Equivalency
Yes	1.1

2. If the user saves the student-athlete's information without correcting this over-award condition and subsequently generates the squad list for the student-athlete's sport, a plus symbol ("+") will print to the right of the far right column of the student-athlete's row on the squad list indicating the student-athlete's over award.

Countable Players	
Full grant amount	Equivalent award
\$26,000.00	1.19 +

3. If the user awards a team more aid than it is allowed to receive, the appropriate total and counter/equivalency fields will appear in red to indicate the over-award condition. The red highlight will appear for every student-athlete who is a counter in that sport until this condition is corrected.

Student-Athlete		Field Hockey
Counter?	Equivalency	Team
Yes	1.1	12.1

4. If the user saves the information without correcting this over-award condition and subsequently generates the squad list for the student-athlete's sport, a greater-than symbol (>) will print next to the team's equivalency or head-count total on the squad list indicating the team's over award.
5. The same red indicators and squad list symbols will appear if the limit for the allowable number of initial counters (in Bowl Subdivision and Championship Subdivision football) and total counters (in Championship Subdivision football, Division I baseball and Division I men's and women's ice hockey) is exceeded.
6. Please note that if an institution sponsors Championship Subdivision football and does not award athletics aid, the user has the option of not being responsible for counter and initial-counter limits. If the user selects "Yes" for the "Use Aid Exception" option on the Football Sports Sponsorship screen in the Setup area, over-award conditions will not be indicated.

Use Aid Exception?

7. In some instances, if a student-athlete receives certain types of exempted aid, the CA program will indicate an over award if the "Total Award Amount" exceeds the cost of attendance amount.
 - a. In these cases, a message will be displayed below the financial aid chart stating: "The student-athlete's financial aid package exceeds the cost of attendance. Please contact your institution's financial aid office to confirm this information is correct."

- b. This message does not necessarily mean that receipt of this aid amount is impermissible, but it is instead a message to alert the user that he or she must ensure that exceeding the cost of attendance is permissible at his or her institution.

Financial Aid Algorithms

This section provides detailed information regarding the algorithms used to determine whether (and how much of) an award is countable toward individual limits, team limits and minimum requirements (Division I or II). The "Summary of All Aid Types" chart below lists each aid type in the CA program. A "Y" (for "Yes") indicates that the aid will count toward the particular limit and an "N" (for "No") indicates that the aid will not count toward that particular limit. If questions need to be answered by the system or by the user before a counting determination can be made, a notation will direct the user to see the algorithm for the specific aid type on the following pages.

Summary of All Aid Types

Aid Types	Individual Limit	Team Limit	Minimums
Athletics Grant-in-Aid	Y	Y	Y
Financial Aid From An Outside Source	See algorithm on following pages		
Prepaid College Tuition Plans	N	N	N
Other Countable Aid (You Determine)	Y	Y	Y
Other Non-Countable Aid (You Determine)	See algorithm on following pages		
USOC/NGB Educational Expenses	Y	Y	Y
Division I Aid Types	Individual Limit	Team Limit	Minimums
DI Academic Honor Award - High School Record	See algorithm on following pages		
DI Academic Honor Award - Transfer Student	See algorithm on following pages		
DI Employee Dependent Tuition Benefits	See algorithm on following pages		
DI Exempted Government Grants	See algorithm on following pages		
DI Federal Need-Based Aid	See algorithm on following pages		
DI Honorary Academic Award/Research Grant	See algorithm on following pages		
DI Institutional Academic Scholarship	See algorithm on following pages		
DI Institutional Financial Aid	See algorithm on following pages		
DI State Merit-Based Aid	See algorithm on following pages		
DI State Need-Based Aid	See algorithm on following pages		
DI Loan	See algorithm on following pages		
DI Pell Grant	Y	N	N
DI Student Assistance Fund	N	N	N
Division II Aid Types	Individual Limit	Team Limit	Minimums
DII Institutional Aid	See algorithm on following pages		
DII Academic Award	See algorithm on following pages		
DII Academic Award/Research Grant	See algorithm on following pages		
DII Employee Dependent Tuition Benefits	Y	N	N
DII Government Grant	See algorithm on following pages		
DII Government Grant – Exempt	See algorithm on following pages		
DII Government Grant – Pell	See algorithm on following pages		
DII Tuition Waiver	See algorithm on following pages		
DII Loan	N	N	N

Algorithms for Specific Aid Types

Division I Academic Honor Award – High School Record

Questions:

- Q1: Does the aid count in a Division I sport? (Answer provided by system.)
- Q2: Is the award related to athletics ability? (Answer provided by user at setup.)
- Q3: Is the student-athlete a counter? (Answer provided by system.)
- Q4: Was the recipient ranked in the upper 10 percent of the high school graduating class *or* did the recipient achieve a cumulative grade-point average of at least 3.500 (based on a maximum of 4.000) *or* a minimum ACT sum score of 105 *or* a minimum SAT score of 1200? (Answer provided by user.)
- Q5: Does the student-athlete participate in football or basketball? (Answer provided by system.)
- Q6: Was the student-athlete recruited (per Bylaw 15)? (Answer provided by system.)
- Q7: Was the student-athlete admitted based on athletics? (Answer provided by system.)
- Q8: Has the student-athlete participated in varsity competition? (Answer provided by system.)

Q1	Q2	Q3	Q4	Q5	Q6	Q7	Q8	Individual Limit	Team Limit	Minimum Requirements
N								Error		
Y	Y							Y	Y	Y
Y	N	Y	N					Y	Y	Y
Y	N	Y	Y					Y	N	Y
Y	N	N		N	N			Y	N	N
Y	N	N		N	Y			Y	N	N
Y	N	N		Y			N	Y	N	N
Y	N	N		Y	N	N		Y	N	N
Y	N	N		Y	Y		Y	Y	Y	Y
Y	N	N		Y		Y	Y	Y	Y	Y

Division I Academic Honor Award – Transfer Student

Questions:

- Q1: Does the aid count in a Division I sport? (Answer provided by system.)
- Q2: Is the award related to athletics ability? (Answer provided by user at setup.)
- Q3: Is the student-athlete a counter? (Answer provided by system.)
- Q4: Is the award based on the student-athlete's cumulative academic record from all collegiate institutions? (Answer provided by user.)
- Q5: Does the student-athlete have a cumulative transferable grade-point average of at least 3.000 (based on a maximum of 4.000)? (Answer provided by user.)
- Q6: Does the student-athlete participate in football or basketball? (Answer provided by system.)
- Q7: Was the student-athlete recruited (per Bylaw 15)? (Answer provided by system.)
- Q8: Was the student-athlete admitted based on athletics? (Answer provided by system.)
- Q9: Has the student-athlete participated in varsity competition? (Answer provided by system.)

Q	Q	Q	Q	Q	Q	Q	Q	Q	Individual	Team	Minimum
N									Error		
Y	Y								Y	Y	Y
Y	N	N							Y	N	N
Y	N	Y	N						Y	Y	Y
Y	N	Y	Y	N					Y	Y	Y
Y	N	Y	Y	Y					Y	N	Y
Y	N	N			N	N			Y	N	N
Y	N	N			N	Y			Y	N	N
Y	N	N			Y			N	Y	N	N
Y	N	N			Y	N	N		Y	N	N
Y	N	N			Y	Y		Y	Y	Y	Y
Y	N	N			Y		Y	Y	Y	Y	Y

Division I Employee Dependent Tuition Benefit

Questions:

- Q1: Does the aid count in a Division I sport? (Answer provided by system.)
- Q2: Is the student-athlete a counter? (Answer provided by system.)
- Q3: Has the student-athlete's parent or legal guardian been employed as a full- time faculty/staff member for a minimum of five years? (Answer provided by user.)
- Q4: Does the student-athlete participate in football or basketball? (Answer provided by system.)
- Q5: Was the student-athlete recruited (per Bylaw 15)? (Answer provided by system.)
- Q6 Was the student-athlete admitted based on athletics? (Answer provided by system.)
- Q7: Has the student-athlete participated in varsity competition? (Answer provided by system.)

Q1	Q2	Q3	Q4	Q5	Q6	Q7	Q8	Individual Limit	Team Limit	Minimum Requirements
N								Error		
Y	Y	N						Y	Y	Y
Y	Y	Y						Y	N	Y
Y	N		N	N				Y	N	N
Y	N		N	Y				Y*	N	N
Y	N		Y			N		Y*	N	N
Y	N		Y	N	N			Y	N	N
Y	N		Y	Y		Y		Y	Y	Y
Y	N		Y		Y	Y		Y	Y	Y

*Needs Noncounter Certification

Division I Exempted Government Grants

Question:

- Q1: Does the aid count in a Division I sport? (Answer provided by system.)

Q1	Individual Limit	Team Limit	Minimum Requirements
N	Error		
Y	N	N	N

Division I Federal Need-Based Aid

Questions:

- Q1 Does the aid count in a Division I sport? (Answer provided by system.)
- Q2: Is the student-athlete a counter? (Answer provided by system.)
- Q3: Is award based on the student-athlete's demonstrated financial need? (Answer provided by user at setup.)
- Q4: Does the student-athlete participate in football or basketball? (Answer provided by system.)
- Q5: Was the student-athlete recruited (per Bylaw 15)? (Answer provided by system.)
- Q6: Was the student-athlete admitted based on athletics? (Answer provided by system.)
- Q7: Has the student-athlete participated in varsity competition? (Answer provided by system.)

Q1	Q2	Q3	Q4	Q5	Q6	Q7	Q8	Individual Limit	Team Limit	Minimum Requirements
N								Error		
Y	Y	N						Y	Y	Y
Y	Y	Y						Y	N	Y
Y	N		N	N				Y	N	N
Y	N		N	Y				Y*	N	N
Y	N		Y			N		Y*	N	N
Y	N		Y	N	N			Y	N	N
Y	N		Y	Y		Y		Y	Y	Y
Y	N		Y		Y	Y		Y	Y	Y

*Needs Noncounter Certification

Division I Honorary Academic Award/Research Grant

Questions:

- Q1: Does the aid count in a Division I sport? (Answer provided by system.)
- Q2: Is the student-athlete a counter? (Answer provided by system.)
- Q3: Is the award a standing scholarship or an established research grant? (Answer provided by user at setup.)
- Q4: Is the award based on the student-athlete's academic record at the certifying institution? (Answer provided by user at setup.)
- Q5: Is the award determined by competition among students of a particular class or college at the certifying institution? (Answer provided by user at setup.)
- Q6: Does the student-athlete participate in football or basketball? (Answer provided by system.)
- Q7: Was the student-athlete recruited (per Bylaw 15)? (Answer provided by system.)
- Q8: Was the student-athlete admitted based on athletics? (Answer provided by system.)
- Q9: Has the student-athlete participated in varsity competition? (Answer provided by system.)

Q1	Q2	Q3	Q4	Q5	Q6	Q7	Q8	Individual Limit	Team Limit	Minimum Requirements
N								Error		
Y	Y	N						Y	Y	Y
Y	Y	Y	N					Y	Y	Y
Y	Y	Y	Y	N				Y	Y	Y
Y	Y	Y	Y	Y				Y	N	Y
Y	N				N	N		Y	N	N
Y	N				N	Y		Y*	N	N
Y	N				Y			Y*	N	N
Y	N	N			Y	N	N	Y	N	N
Y	N	N			Y	Y		Y	Y	Y
Y	N	N			Y		Y	Y	Y	Y

*Needs Noncounter Certification

Division I Institutional Academic Scholarship

Questions:

- Q1: Does the aid count in a Division I sport? (Answer provided by system.)
- Q2: Is the award related to athletics ability? (Answer provided by user at setup.)
- Q3: Is the student-athlete a counter? (Answer provided by system.)
- Q4: Is the award based solely on the student-athlete's record at the certifying institution? (Answer provided by user at setup.)
- Q5: Has the student-athlete completed at least one academic year at the certifying institution and achieved a cumulative grade-point average of at least 3.000 (on a 4.000 scale) at the certifying institution? (Answer provided by user.)
- Q6: Does the student-athlete participate in football or basketball? (Answer provided by system.)
- Q7: Was the student-athlete recruited (per Bylaw 15)? (Answer provided by system.)
- Q8: Was the student-athlete admitted based on athletics? (Answer provided by system.)
- Q9: Has the student-athlete participated in varsity competition? (Answer provided by system.)

Q1	Q2	Q3	Q4	Q5	Q6	Q7	Q8		Individual Limit	Team Limit	Minimum Requirements
N									Error		
Y	Y								Y	Y	Y
Y	N	Y	N						Y	Y	Y
Y	N	Y	Y	N					Y	Y	Y
Y	N	Y	Y	Y					Y	N	Y
Y	N	N			N	N			Y	N	N
Y	N	N			N	Y			Y*	N	N
Y	N	N			Y			N	Y*	N	N
Y	N	N			Y	N	N		Y	N	N
Y	N	N			Y	Y		Y	Y	Y	Y
Y	N	N			Y		Y	Y	Y	Y	Y

*Needs Noncounter Certification

Division I Institutional Financial Aid

Questions:

- Q1: Does the aid count in a Division I sport? (Answer provided by system.)
- Q2: Is the award related to athletics ability? (Answer provided by user at setup.)
- Q3: Is the student-athlete a counter? (Answer provided by system.)
- Q4: Does the student-athlete participate in football or basketball? (Answer provided by system.)
- Q5: Was the student-athlete recruited (per Bylaw 15)? (Answer provided by system.)
- Q6: Was the student-athlete admitted based on athletics? (Answer provided by system.)
- Q7: Has the student-athlete participated in varsity competition? (Answer provided by system.)

Q1	Q2	Q3	Q4	Q5	Q6	Q7	Individual Limit	Team Limit	Minimum Requirements
N							Error		
Y	Y						Y	Y	Y
Y	N	Y					Y	Y	Y
Y	N	N	N	N			Y	N	N
Y	N	N	N	Y			Y*	N	N
Y	N	N	Y			N	Y*	N	N
Y	N	N	Y	N	N		Y	N	N
Y	N	N	Y	Y		Y	Y	Y	Y
Y	N	N	Y		Y	Y	Y	Y	Y

*Needs Noncounter Certification

Division I State Merit-Based Aid

Questions:

- Q1: Does the aid count in a Division I sport? (Answer provided by system.)
- Q2: Is the award related to athletics ability? (Answer provided by user at setup.)
- Q3: Is the student-athlete a counter? (Answer provided by system.)
- Q4: Does the student-athlete's academic record meet the Academic Honor Award or Institutional Academic Scholarship criteria? (Answer provided by user.)
- Q5: Does the student-athlete participate in football or basketball? (Answer provided by system.)
- Q6: Is the student-athlete recruited (per Bylaw 15)? (Answer provided by system.)
- Q7: Was the student-athlete admitted based on athletics? (Answer provided by system.)
- Q8: Did the student-athlete participate in varsity competition? (Answer provided by system.)

Q1	Q2	Q3	Q4	Q5	Q6	Q7	Q8	Individual Limit	Team Limit	Minimum Requirements
N								Error		
Y	Y							Y	Y	Y
Y	N	Y	N					Y	Y	Y
Y	N	Y	Y					Y	N	Y
Y	N	N		N	N			Y	N	N
Y	N	N		N	Y			Y*	N	N
Y	N	N		Y			N	Y*	N	N
Y	N	N		Y	N	N		Y	N	N
Y	N	N		Y	Y		Y	Y	Y	Y
Y	N	N		Y		Y	Y	Y	Y	Y

*Needs Noncounter Certification

Division I State Need-Based Aid

Questions:

- Q1: Does the aid count in a Division I sport? (Answer provided by system.)
- Q2: Is the award related to athletics ability? (Answer provided by user at setup.)
- Q3: Is the student-athlete a counter? (Answer provided by system.)
- Q4: Is the award based on a student's demonstrated financial need in accordance with federal methodology for determining financial need? (Answer provided by user at setup.)
- Q5: Does the student-athlete participate in football or basketball? (Answer provided by system.)
- Q6: Is the student-athlete recruited (per Bylaw 15)? (Answer provided by system.)
- Q7: Was the student-athlete admitted based on athletics? (Answer provided by system.)
- Q8: Did the student-athlete participate in varsity competition? (Answer provided by system.)

Q1	Q2	Q3	Q4	Q5	Q6	Q7	Q8	Individual Limit	Team Limit	Minimum Requirements
N								Error		
Y	Y							Y	Y	Y
Y	N	Y	N					Y	Y	Y
Y	N	Y	Y					Y	N	Y
Y	N	N		N	N			Y	N	N
Y	N	N		N	Y			Y*	N	N
Y	N	N		Y			N	Y*	N	N
Y	N	N		Y	N	N		Y	N	N
Y	N	N		Y	Y		Y	Y	Y	Y
Y	N	N		Y		Y	Y	Y	Y	Y

*Needs Noncounter Certification

Division I Loan

Questions:

Q1: Does the aid count in a Division I sport? (Answer provided by system.)

Q2: Is the loan based upon a regular repayment schedule, available to all students and administered on the same basis for all students. (Answer provided by user at setup.)

Q1	Q2	Individual Limit	Team Limit	Minimum Requirements
N		Error		
Y	Y	N	N	N
Y	N	Error - This does not appear to be a permissible source of aid. Please confirm you have selected the applicable aid type and answered all user questions correctly.		

Division I Pell Grant

Question:

Q1: Does the aid count in a Division I sport? (Answer provided by system.)

Q1	Individual Limit	Team Limit	Minimum Requirements
N	Error		
Y	Y***	N	N

*** Limit is greater of COA or (GIA + Pell)

Division I Student Assistance Fund

Question:

Q1: Does the aid count in a Division I sport? (Answer provided by system.)

Q1	Individual Limit	Team Limit	Minimum Requirements
N	Error		
Y	N	N	N

Division II Institutional AidQuestions:

Q1: Does the aid count in a Division II sport? (Answer provided by system.)

Q2: Is the student-athlete a counter? (Answer provided by system.)

Q3: Was the award based on athletics ability? (Answer provided by user.)

Q1	Q2	Q3	Individual Limit	Team Limit	Minimum Requirements
N			Error		
Y	Y		Y	Y	Y
Y	N	Y	Y	Y	Y
N	N	N	Y	N	N

Division II Academic AwardQuestions:

Q1: Does the aid count in a Division II sport? (Answer provided by system.)

Q2: Is the award related to athletics ability? (Answer provided by user at setup.)

Q3: Is the student-athlete a counter? (Answer provided by system.)

Q4: Was the recipient ranked in the upper 20 percent of their high school graduating class or did the recipient achieve a cumulative grade-point average of at least 3.500 (based on a maximum of 4.000) or a minimum ACT sum score of 100 or a minimum SAT score of 1050? (Answer provided by user.)

Q5: Is the award based on the student's cumulative academic record from all collegiate institutions? (Answer provided by user.)

Q6: Has the student-athlete completed one academic year in college and achieved a cumulative grade-point average of 3.300 (on a 4.000 scale)? (Answer provided by user.)

Q1	Q2	Q3	Q4	Q5	Q6	Individual Limit	Team Limit	Minimum Requirements
N						Error		
Y	Y					Y	Y	Y
Y	N	N				Y	N	N
Y	N	Y	Y	Y	N	Y	Y	Y
Y	N	Y	Y	Y	Y	Y	N	N
Y	N	Y	N	Y	Y	Y	N	N
Y	N	Y	N	Y	N	Y	Y	Y
Y	N	Y	N	N	Y	Y	Y	Y
Y	N	Y	N	N	N	Y	Y	Y

Division II Academic Award/Research Grant

Questions:

- Q1: Does the aid count in a Division II sport? (Answer provided by system.)
- Q2: Is the award related to athletics ability? (Answer provided by user at setup.)
- Q3: Is the student-athlete a counter? (Answer provided by system.)
- Q4: Is the award a standing scholarship or an established research grant? (Answer provided by user at setup.)
- Q5: Is the award based on the student-athlete's cumulative academic record at the certifying institution? (Answer provided by user at setup.)
- Q6: Is the award or grant a standing scholarship or research grant, and awarded based on competition among the students of a particular class or college? (Answer provided by user at setup.)

Q1	Q2	Q3	Q4	Q5	Q6	Individual Limit	Team Limit	Minimum Requirements
N						Error		
Y	Y					Y	Y	Y
Y	N	N				Y	N	N
Y	N	Y	N			Y	Y	Y
Y	N	Y	Y	N		Y	Y	Y
Y	N	Y	Y	Y	N	Y	Y	Y
Y	N	Y	Y	Y	Y	Y	N	N

Division II Employee-Dependent Tuition

Question:

- Q1: Does the aid count in a Division II sport? (Answer provided by system.)

Q1	Individual Limit	Team Limit	Minimum Requirements
N	Error		
Y	Y	N	N

Division II Government Grant

Questions:

- Q1: Does the aid count in a Division II sport? (Answer provided by system.)
- Q2: Is the award related to athletics ability? (Answer provided by user.)
- Q3: Is the student-athlete a counter? (Answer provided by system.)
- Q4: Was the government grant awarded based on the student-athlete's demonstrated financial need? (Answer provided by user.)
- Q5: Was the government grant awarded for an educational purpose? (Answer provided by user.)

Q1	Q2	Q3	Q4	Q5	Individual Limit	Team Limit	Minimum Requirements
N					Error		
Y	Y				Y	Y	Y
Y	N	N			Y	N	N
Y	N	Y	N	N	Y	Y	Y
Y	N	Y	Y		Y	N	N
Y	N	Y		Y	Y	N	N

Division II Government Grant – Exempt

Questions:

- Q1: Does the aid count in a Division II sport? (Answer provided by system.)
- Q2: Is the award related to athletics ability? (Answer provided by user.)
- Q3: Is the student-athlete a counter? (Answer provided by system.)
- Q4: Was the government grant awarded based on the student-athlete's demonstrated financial need? (Answer provided by user.)
- Q5: Was the government grant awarded for an educational purpose? (Answer provided by user.)

Q1	Q2	Q3	Q4	Q5	Individual Limit	Team Limit	Minimum Requirements
N					Error		
Y	Y				Error - This does not appear to be a permissible source of aid. Please confirm you have selected the applicable aid type and answered all user questions correctly.		
Y	N	N			N	N	N
Y	N	Y	Y		N	N	N
Y	N	Y	N	N	Error - This does not appear to be a permissible source of aid. Please confirm you have selected the applicable aid type and answered all user questions correctly.		
Y	N	Y	N	Y	N	N	N

Division II Government Grant – PellQuestion:

Q1: Does the aid count in a Division II sport? (Answer provided by system.)

Q1	Individual Limit	Team Limit	Minimum Requirements
N	Error		
Y	Y***	N	N

*** Limit is greater of COA or (GIA + Pell)

Division II Tuition WaiverQuestions:

Q1: Does the aid count in a Division II sport? (Answer provided by system.)

Q2: Is the award related to athletics ability? (Answer provided by user.)

Q3: Is the student-athlete a counter? (Answer provided by system.)

Q1	Q2	Q3	Individual Limit	Team Limit	Minimum Requirements
N			Error		
Y	Y		Y	Y	Y
Y	N	Y	Y	N	N
Y	N	N	Y	N	N

Division II LoanQuestions:

Q1: Does the aid count in a Division II sport? (Answer provided by system.)

Q2: Is the loan based upon a regular repayment schedule, available to all students and administered on the same basis for all students? (Answer provided by user.)

Q1	Q2	Individual Limit	Team Limit	Minimum Requirements
N		Error		
Y	N	Error - This does not appear to be a permissible source of aid. Please confirm you have selected the applicable aid type and answered all user questions correctly.		
Y	Y	N	N	N

Financial Aid From An Outside Source

Questions:

- Q1: Was the aid awarded from anyone on whom the student-athlete is naturally or legally dependent? (Answer provided by user.)
- Q2: Is the award based in any way on the student's athletics ability (e.g., athletics participation taken into consideration)? (Answer provided by user.)
- Q3: Was the aid awarded through an established and continuing program with no restriction on the recipient's choice of institution and no direct connection between the donor and the student-athlete's institution? (Answer provided by user.)

Q1	Q2	Q3	Individual Limit	Team Limit	Minimum Requirements
Y			N	N	N
N	N		Y	N	N
N	N	Y	Y	N	N
N	Y	N	Error - This does not appear to be a permissible source of aid. Please confirm you have selected the applicable aid type and answered all user questions correctly.		
N	Y	Y	Y	N	N

Other Non-Countable (You Determine)

[This aid type should be used only if you do not want the CA to determine whether aid should count toward the individual or team limits. This aid type and the "Other countable aid (you determine)" aid type were included in the program for those individuals who do not want to enter each piece of aid received by a student-athlete, and instead, want to determine on their own whether the aid should count.]

Question:

Q1: Is the aid exempt from the individual limit? (Answer provided by user at setup.)

Q1	Individual Limit	Team Limit	Minimum Requirements
Y	N	N	N
N	Y	N	N