



Compliance Assistant



Overview

- Compliance Assistant Introduction.
- Relevant Division I Legislation and Policy.
- Examples.



Compliance Assistant

- The Compliance Assistant (CA) Program:
 - Is designed to help administrators ensure compliance with NCAA legislation;
 - Is a data-collection system that can be used to generate NCAA-required and other user created forms; and
 - Is provided free to the NCAA membership.



Relevant Legislation

- Bylaw 15 Financial Aid Legislation.
 - Tuition, fees, room, board, books and other expenses related to attendance at the institution up to cost of attendance.
- Bylaw 20 Membership Requirements.
 - Tuition, fees, room, board and required books.



Revenue Distribution Calculation

Athletics Aid*

Full Grant per Bylaw 20

- * Athletics aid is limited to tuition, fees, room, board and required books.
- Does not include other expenses related to attendance.



Element	Bylaw 15	Bylaw 20	Institutional COA
Tuition and Fees	\$10,500	\$10,500	\$10,500
Supplies	\$300	-	\$300
Books	\$800	\$800	\$800
Room	\$7,800	\$7,800	\$7,800
Board	\$2,500	\$2,500	\$2,500
Miscellaneous Expenses	\$2,300	-	\$2,300
Travel	\$800	-	\$800
Total	\$25,000	\$21,600	\$25,000



Calculation Example No. 1 – Auto Tony

Agreement: Athletics aid equal to 100 percent of cost of attendance.

Squad List

Athletics Aid (25000)

FGIA per Bylaw 15 (25000)

Equivalency = **1.0**

Revenue Distribution

Athletics Aid – Other
Expenses (21600)

FGIA per Bylaw 20 (21600)

Equivalency = **1.0**



Calculation Example No. 2 – Sam Turbo

Agreement: Athletics aid equal to 50 percent of full grant and \$1,000 towards miscellaneous expenses.

Squad List

Athletics Aid (13500)

FGIA per Bylaw 15 (25000)

Equivalency = **0.54**

Revenue Distribution

Athletics Aid – Other Expenses
(12500)

FGIA per Bylaw 20 (21600)

Equivalency = **0.58**



Element	Bylaw 15	Bylaw 20	Institutional COA
Tuition and Fees	\$10,500	\$10,500	\$10,500
Supplies	\$300	-	\$300
Books	\$800	\$800	\$800
Room	\$7,800	\$7,800	\$7,800
Board	\$2,500	\$2,500	\$2,500
Miscellaneous Expenses	\$2,300	-	\$2,300
Travel	\$800	-	\$800
Total	\$25,000	\$21,600	\$25,000



Impact

- Users will need to evaluate financial aid data for the 2015-16 and 2016-17 academic years in order to ensure an accurate accounting of athletics aid for revenue distribution purposes.
- Best Practice: Create separate fund codes for traditional athletics aid and athletics aid exempted from revenue distribution and award accordingly on the front end.



Resources

- How-to Document
- Today's Slide
- Revenue Distribution Memo
- Financial Reporting System and Revenue Distribution Webinar
- Contact us at complianceassistant@ncaa.org

